



# From Discovery to Disruption: Hecla-Kilmer's Rare Earth Opportunity



▼  
CORPORATE PRESENTATION February 2026  
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The scientific and technical content in this material has been reviewed and approved by Jared Galenzoski, P. Geo., who is a "qualified person" as defined by National Instrument 43-101 -Standards of Disclosure for Mineral Projects

# China Dominates, Restricts, and Controls the Market

## MINING

China accounted for 69% of world mine production of rare earths in 2022, followed by the United States, Australia, Myanmar and Thailand, United States Geological Survey (USGS) data shows.

## PROCESSING

China was home to ~ 92% of the world's capacity in 2024 to process rare earth ores into material manufacturers can use (Source: Goldman Sachs)

10% supply disruption could lead to \$150 Billion cut in economic output.

## EXPORTS

Chinese exports of rare earths have declined, with threats of them being leveraged in the event trade-wars and tariffs come in place.

Recently announced agreement with Germany for IP/Rare Earth trades.

China continues to tighten export rules to all countries – has since banned all Chinese firms from working with foreign companies on rare earth projects.

China getting more comfortable leveraging this chokehold on the markets, increasing uncertainty as time goes on.

Sources:

<https://www.reuters.com/markets/commodities/chinas-rare-earth-dominance-focus-after-mineral-export-curbs-2023-07-05/>  
<https://www.bbc.com/news/articles/ckgzl0nwd7o>  
<https://www.reuters.com/world/china/g7-weighs-price-floors-rare-earth-counter-chinas-dominance-sources-say-2025-09-24/>  
<https://www.reuters.com/world/asia-pacific/goldman-sachs-flags-risk-disruption-supply-rare-earth-key-minerals-2025-10-21/>



# Supply Chain Headlines

## Defense Metals receives USD \$250-Million from Canadian Government

Export Development Canada (EDC) to participate in the development and construction of DEFN's flagship Wicheeda project, adjacent to Neotech Metals Corp.

## MP Materials receives USD\$400 Million from the US Department of Defense and \$500 Million Partnership with Apple to produce Rare Earth Magnets in the United States.

Sources: <https://www.whitehouse.gov/briefing-room/statements-releases/2023/03/24/joint-statement-by-president-biden-and-prime-minister-trudeau/> and <https://www.cbc.ca/news/politics/critical-minerals-biden-trudeau-1.6790933> and <https://www.cbc.ca/news/world/u-s-military-mining-projects-canada-1.6649522>

## Three Strategic Objectives:

1. Engage resource-rich countries on responsible energy minerals governance.
2. Support resilient supply chains.
3. Meet the expected demand for clean energy technologies.

Source: <https://ca.usembassy.gov/united-states-and-canada-sign-memorandum-of-understanding-on-critical-energy-minerals/#:~:text=The%20new%20MoU%3A%20I>

## Canada and USA to partner in semiconductor "chip Corridor" between the two countries

Sources: <https://globalnews.ca/news/9403453/trudeau-three-amigos-semiconductors-north-america/> and <https://www.reuters.com/technology/uscanada-plan-north-american-chip-corridor-starting-with-ibm-expansion-2023-03-24/>

## Malaysia to ban exports on rare earths

Source <https://www.bnnbloomberg.ca/malaysia-seeks-to-develop-ban-on-exports-of-rare-earth-1.1969758>

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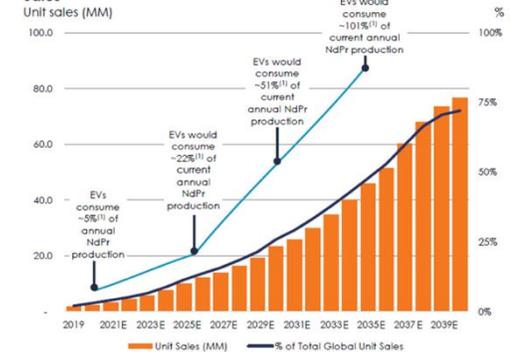
## MP Materials Signs Offtake with US Department of Defense

on its domestic magnetic industry to boost research and development and manufacturing.

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## ELECTRIC VEHICLES A Driver for Rare Earth Demand

Global Electric Vehicle Units Sales / % of Global Total Vehicle Unit Sales



Source: MP Materials, Morgan Stanley, CRU

- An electric vehicle (EV) uses 1kg to 3kg of neodymium-iron-boron (NdFeB) magnets in standard drivetrain motors.
- NdFeB magnets are 93% of all electric vehicles. Tesla, GM, Ford, VW, Hyundais, Toyota and others build vehicles using these magnets.
- Every ten million new EV's require ~10,000 tonnes of additional neodymium or ~20% of current annual global supply. Over 70 million electric vehicles are expected to be sold when internal combustion engine vehicles are phased out.

Source: MP Materials, Morgan Stanley, CRU

# Overview

## Geopolitics

- MP Materials recipient of over 1.5 Billion in Private/Government funding to “10x” its processing capabilities in the last 24 months
- 8.5 Billion in funding committed to Australia (October 2025)
- Canada and the U.S. signed a Memorandum of Understanding confirming Canada’s participation in the U.S.-led Energy Resource Governance Initiative (ERGI), part of a multi-pronged strategy by Washington to break free of China’s near-monopoly on so-called critical energy minerals.

## Industry Leaders

### MP Materials (NYSE: MP)

The only operating mine in North America  
\$11.8B USD Market Cap  
Public Through Chamath Palipathya SPAC

### Lynas Rare Earths (ASX: LYC)

First Rare earth refinery to be built in North America, shifting away from China.  
\$7.2B Market Cap.  
\$258M contributed from US government.

## Government Backed Funding

- MP Materials (USA) – US \$15 billion in combined government and strategic funding for downstream rare earth processing and magnet manufacturing facilities.
- Aclara Resources (Chile → USA) – US \$10 million in U.S. government support (October 2025) to advance a processing facility in Louisiana.
- Defense Metals (Canada) – US \$250 million in Canadian government funding for project development (March 2025)
- Ucore Rare Metals (USA/Canada) – US \$18.4 million DoD award (US \$22.4 million total) to scale its RapidSX™ separation plant in Louisiana. (April 2025)
- Rare Element Resources (USA) – US \$24.2 million funding commitment from the U.S. Department of Energy for its Bear Lodge demonstration plant. (2025)
- Commerce Resources (Canada) – C \$2.6 million from Canada’s Critical Minerals Infrastructure Fund to develop access infrastructure for the Ashram REE deposit. (2025)
- Torngat Metals – 10 million for infrastructure funding. (December, 2024)
- Saskatchewan Research Council (Canada) – C \$40 + million in provincial and federal funding for rare earth separation and processing R&D at its Saskatoon facility.



# Management



## Reagan Glazier CEO, DIRECTOR

Mr. Glazier is a mineral exploration executive with nearly 20 years of gold, copper, base metal, and rare-earth exploration experience in North and South America. Born and raised in Northern British Columbia, he brings a strong technical background and hands-on experience in grassroots and discovery-stage exploration projects.

He currently sits on the boards of Freegold Ventures Ltd., Starr Peak Mining Ltd. and is the CEO and President of Pacific Bay Minerals Ltd. He holds a Bachelors of Science in Geology from the University of Calgary.

## Philip Ellard CPA, CFO

Philip Ellard is a designated CPA with a Bachelor of Commerce Honours from the University of British Columbia. His expertise includes providing financial reporting, go-public, taxation and regulatory support services. Philip also sits as a CFO for MiMedia Holdings (TSX-V: MIM), and Newpath Resources Inc (CSE: PATH). Previously, Philip worked as an accountant with Smythe LLP and Morgan & Company LLP, two public accounting firms in Vancouver, B.C., providing audit and taxation services to private and public companies.

## Jared Galenzoski P.Geo , VP Exploration, Director

Mr. Galenzoski has an extensive background in mining and exploration, including project management and operations in both regional and international settings, including VP roles at Buffalo Potash Corp., Continental Potash Corp., and is the President of Fides Strategic Resource Management Ltd. His experience in both private and publicly traded companies makes him an invaluable leader in managing both small and large-scale developments of mining projects with the best possible standards.

# Directors and Advisors

## Cameron MacDonald

### DIRECTOR

Mr. MacDonald, CEO of Macam Group, has 20 years of capital markets experience, specializing in M&A, banking, and finance. He has raised over \$950M and serves as CEO of Wester Canadian Sedimentary Basin (TSXV:WCSB) and Aurwest Resources (CSE:AWR) as well as a director and Pacific Bay Minerals Ltd. (TSX.V: PBM)

## Ikram Osmani

### P.GEO, SPECIAL ADVISOR

Ikram Osmani has over 35 years of experience in mineral exploration, resource development, research, and corporate experience since graduating from the University of Windsor in 1982. With international experience, his knowledge and insight along with due diligence and evaluation has been valuable to growing out Neotech's portfolio of assets.

## Justin Daley

### P.GEO, DIRECTOR

Mr. Daley is a professional geologist and CEO of Made in America Gold Corp., with over 15 years' experience and a track record in disciplined capital deployment and discovery-driven value creation. He was the founding geologist and served recently as Chief Executive Officer of VR Resources Ltd., a leading early-stage exploration company, where he executed systematic exploration programs across Nevada and Ontario. He holds a B.Sc. in Geology from Queen's University, an M.Sc. in Applied Mineral Exploration from Laurentian University and completed executive education focused on data analytics and AI in business at Harvard Business School.

## Dr. Alex Cushing

### PhD, Mfin, P.Eng, SPECIAL ADVISOR

Dr. Alexander Cushing is a respected metallurgist known for bridging academic innovation with real-world mineral processing. His work on alternative metallurgical methods, including adsorption techniques vital to rare earth extraction, brings direct relevance to Neotech's projects. With experience at SGS Lakefield and as an independent consultant evaluating metallurgical performance and project risk globally, Dr. Cushing provides the technical and economic insight to help maximize Neotech's project value.

## João Alexandre Vieira

### DIRECTOR

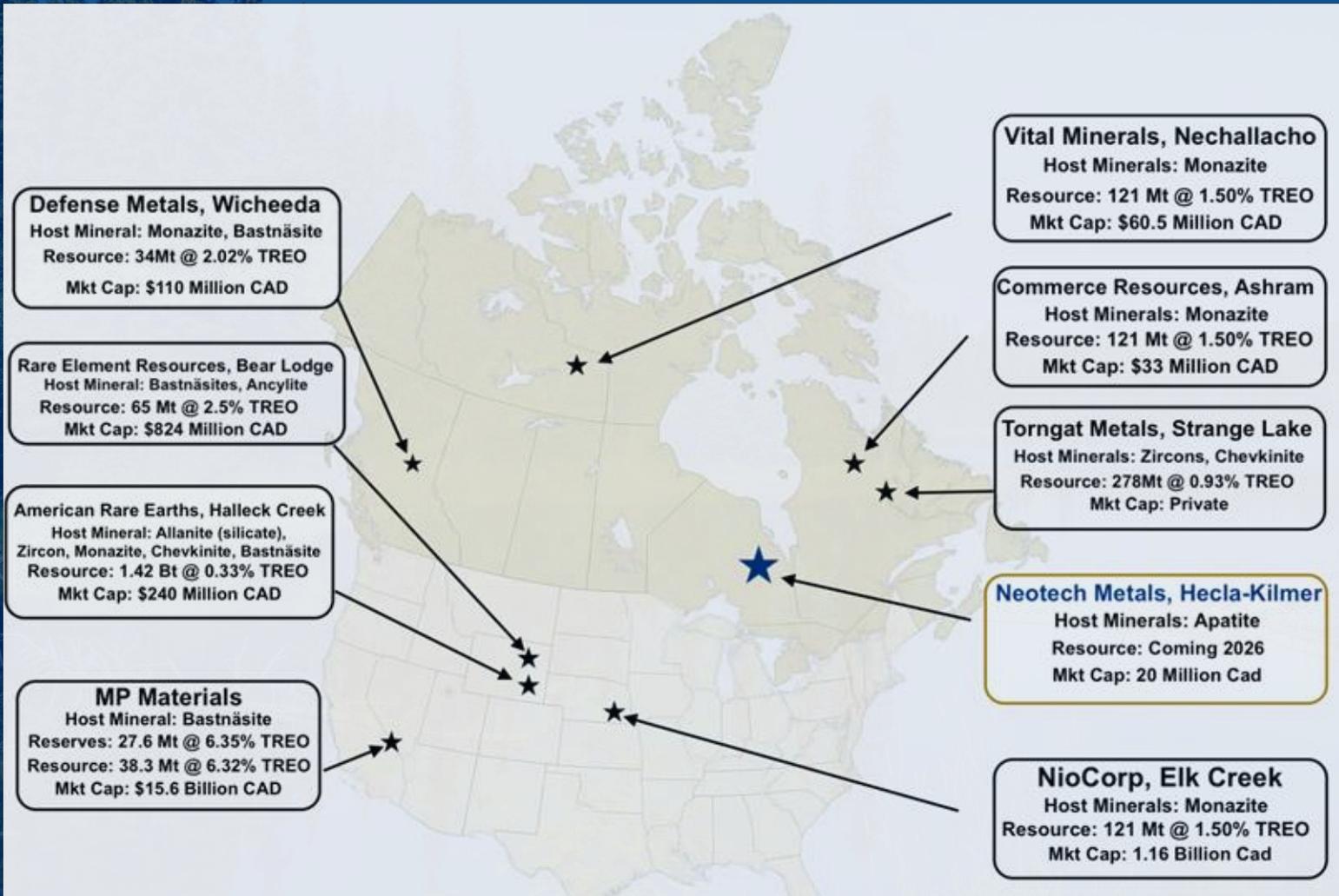
Mr. Vieira has been involved in mining exploration for over 15 years, bring experience in prospecting, property evaluation, exploration and development. His professional background includes operating business in Brazil, as well as North America, Africa, and Europe. His extensive network of mining-related individuals will be utilized to help lead Neotech in its endeavors. He holds a BBA from Anhembi Morumbi University.

## Dr. David James Turner

### PhD, P.GEO, SPECIAL ADVISOR

Dr. Turner is renowned for his extensive expertise in geosciences, particularly in the realm of REEs and strategic metals. His 2+ decade career is distinguished by notable achievements and contributions in both industry and academia. Dr. Turner holds a PhD in Geological Sciences from the University of British Columbia, which further bolsters his deep scientific understanding the fields of mineralogy and geochemistry which are highlighted in his many publications.

# North American REE deposits



- 10+ advanced REE projects within North America, all of which are Monazite, Bastnäsite, and Zircon.
- All have complicated, energy and reagent-intensive processing flow (expensive).
- H/K is standalone in its unique mineralization style.

# Projects Overview



## Assets and Exposures

### Hecla-Kilmer Rare Earth and Niobium Project, Ontario

District-scale, drill tested + confirmed Apatite-hosted Rare Earths advancing towards maiden resource estimate. Recent metallurgical results confirm high-leachability of Apatites, paving a possible route towards first-ever rare earth domestication.

### TREO Rare Earth Project, Central British Columbia

Adjacent to Defense Metal's Wicheeda Deposit. With high-grade mineralization just 200m from their proposed mine, this project bolsters excellent drill targets with a nearby advanced-stage (Feasibility Study Completed 2025) Rare Earth project.

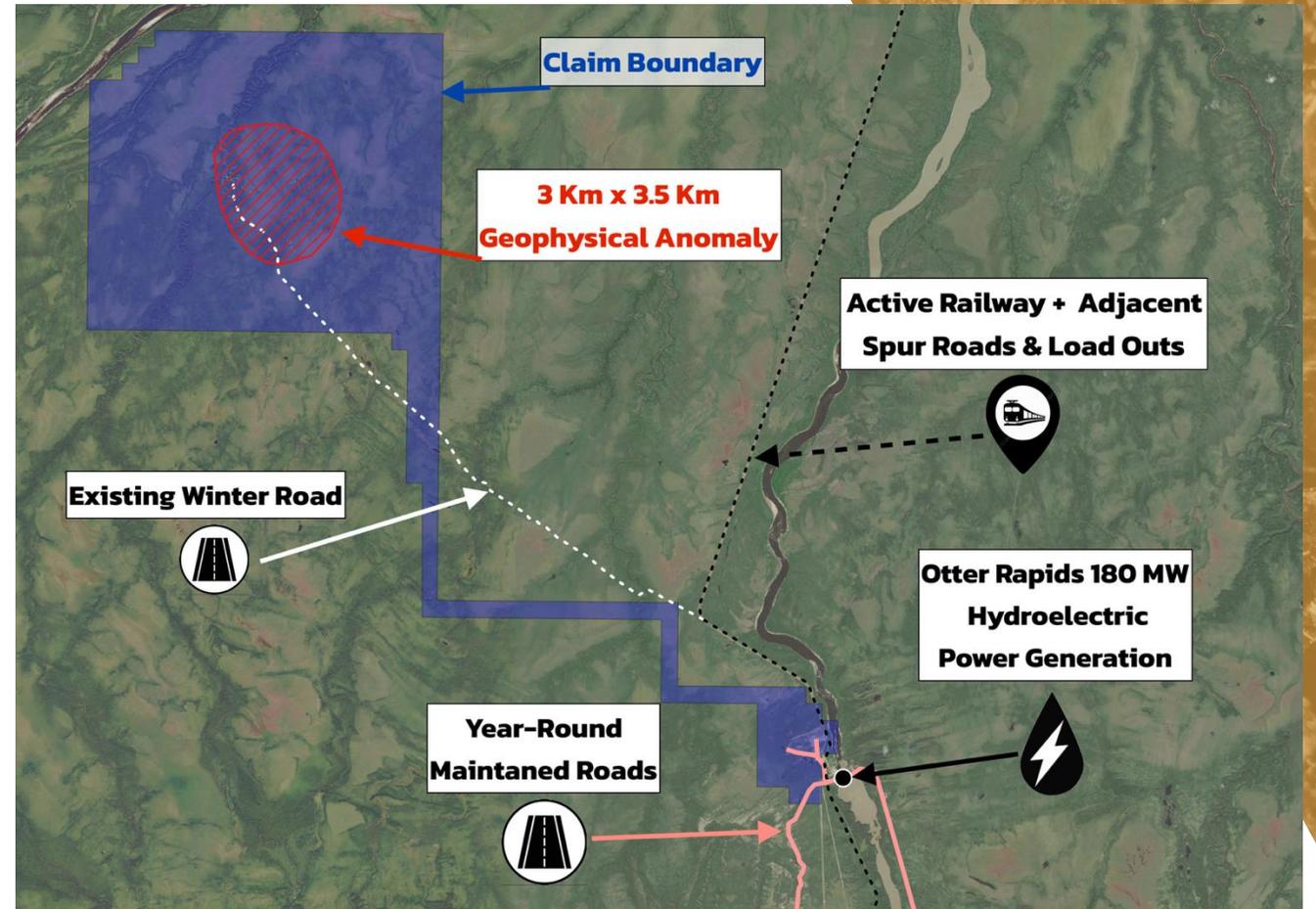
High grade results include *29.97% TREO and 2.9% Nb2O5* from outcrop.

### Foothills Rare Earth Project, Southern British Columbia

Achieving some of the highest stream sediment results for rare earths in British Columbia, Neotech teams have been exploring this grass-roots project acquired in 2024 for the source of the anomalous results. More programs are expected.

# Hecla-Kilmer: Developed Economic Corridor

- 2.5 hour drive from Timmins, Ontario via year-round maintained roads, or, 2-hour train ride from Cochrane.
- World-class infrastructure with year-round active railway and 180MW hydroelectric dam just 15km from the main zone.
- Newly approved hydroelectric developments approximately 30 km north of Otter Rapids will increase renewable power capacity, supporting sustainable mining operations and underscoring the growing policy support for transitional energy projects.



# Hecla-Kilmer: Elevated HREOS and Value tables

Spot prices – February 17, 2026\*

- Hole HK22-013 returned **361 m of 1% TREO, including 20 % PMREO and 0.13% Nb<sub>2</sub>O<sub>5</sub> (from surface)**, the PMREO equating to the potential value of **≈ US \$510/t in-situ** at **\$255/kg** using Nd<sub>2</sub>O<sub>3</sub> pricing.
- The **Tb + Dy** to Nd + Pr ratio (~1 : 20) is 2–3× higher than typical carbonatite deposits, **adding the potential ≈ US \$50/t** in incremental value.
- **Remaining TREO** components account for the potential value **of ≈ US \$120/t** of value.
- 0.13% Nb<sub>2</sub>O<sub>5</sub> across the entirety of the hole potentially adds a further **\$85/t**
- **Phosphate byproduct** another potential **\$40-150/t** depending on finished product/purity.

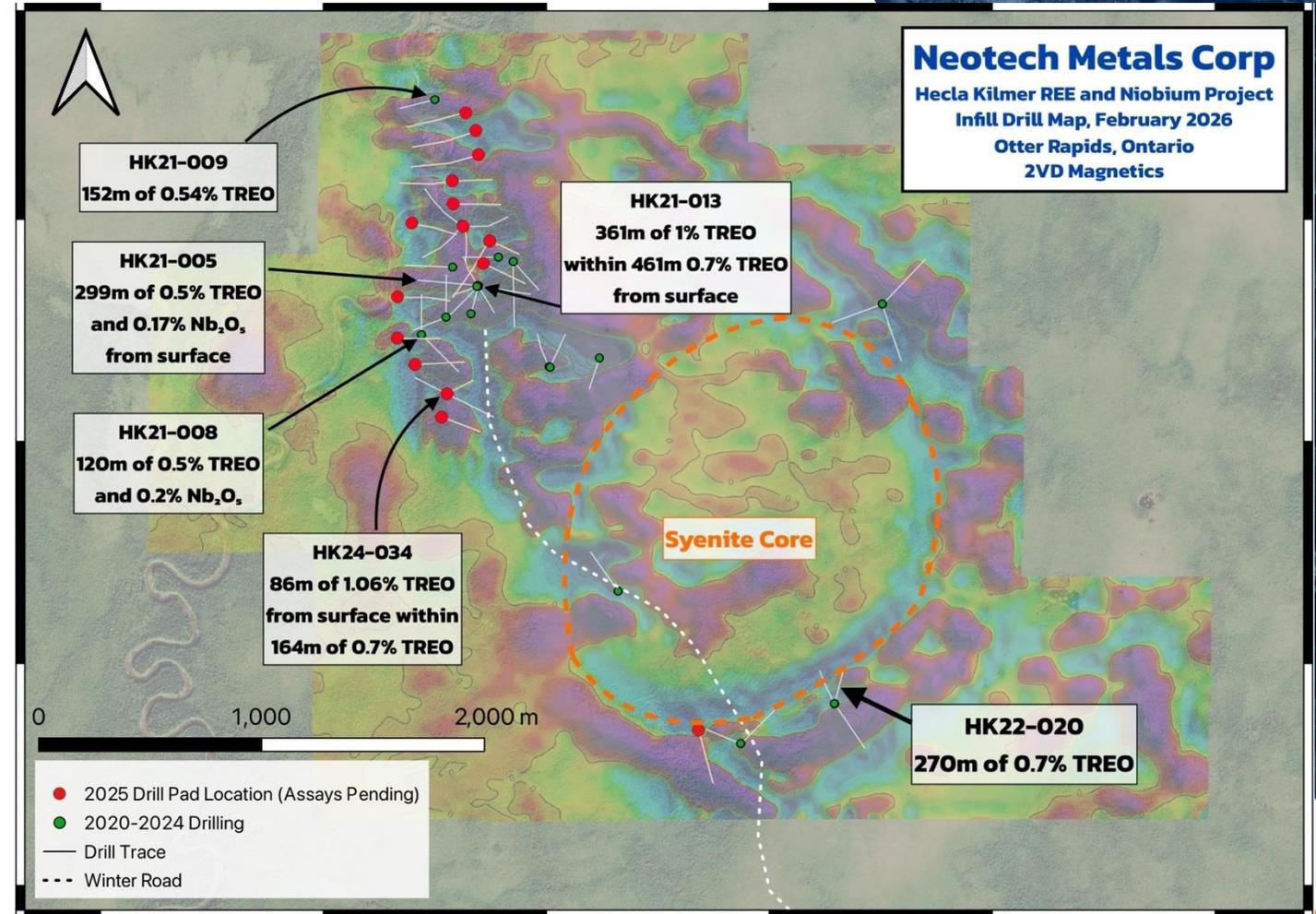
Material	USD/kg
Ce <sub>2</sub> O <sub>3</sub>	2.38
La <sub>2</sub> O <sub>3</sub>	0.60
<b>Nd<sub>2</sub>O<sub>3</sub></b>	<b>255</b>
<b>Pr<sub>2</sub>O<sub>3</sub></b>	<b>141</b>
<b>Dy<sub>2</sub>O<sub>3</sub></b>	<b>330</b>
<b>Tb<sub>2</sub>O<sub>3</sub></b>	<b>1,230</b>
Lu <sub>2</sub> O <sub>3</sub>	664
Ho <sub>2</sub> O <sub>3</sub>	62.07
Er <sub>2</sub> O <sub>3</sub>	41.83
Eu <sub>2</sub> O <sub>3</sub>	21.99
Gd <sub>2</sub> O <sub>3</sub>	31.96
Yb <sub>2</sub> O <sub>3</sub>	12.41
Y <sub>2</sub> O <sub>3</sub>	8.95
Sm <sub>2</sub> O <sub>3</sub>	2.18
Nb <sub>2</sub> O <sub>5</sub> (99.99% FOB)	76

TREO is the summation of Ce<sub>2</sub>O<sub>3</sub> + La<sub>2</sub>O<sub>3</sub> + Pr<sub>2</sub>O<sub>3</sub> + Nd<sub>2</sub>O<sub>3</sub> + Sm<sub>2</sub>O<sub>3</sub> + Eu<sub>2</sub>O<sub>3</sub> + Gd<sub>2</sub>O<sub>3</sub> + Tb<sub>2</sub>O<sub>3</sub> + Dy<sub>2</sub>O<sub>3</sub> + Ho<sub>2</sub>O<sub>3</sub> + Er<sub>2</sub>O<sub>3</sub> + Tm<sub>2</sub>O<sub>3</sub> + Yb<sub>2</sub>O<sub>3</sub> + Lu<sub>2</sub>O<sub>3</sub> + Y<sub>2</sub>O<sub>3</sub>

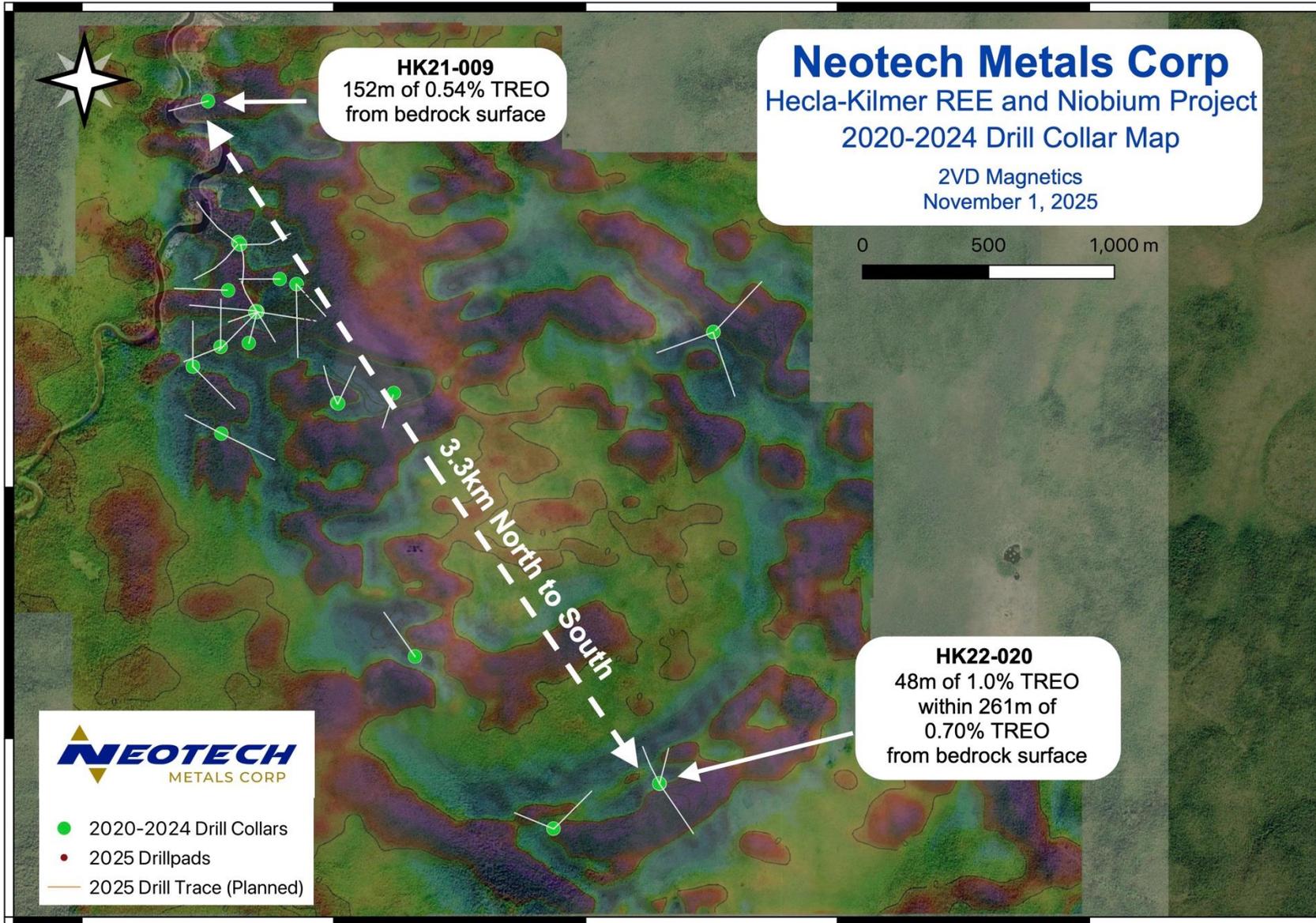
PMREO is the sum of high-value rare earth oxides used in permanent magnet motors and turbines used in electric vehicles and wind turbines (Pr<sub>2</sub>O<sub>3</sub> + Nd<sub>2</sub>O<sub>3</sub> + Tb<sub>2</sub>O<sub>3</sub> + Dy<sub>2</sub>O<sub>3</sub>). The % Magnet REO is this PMREO sum divided by TREO and expressed as a percent.

# Hecla Kilmer – Size Matters

- **3.5 x 3 km** magnetic anomaly with multiple drill-confirmed zones starting at **bedrock surface**.
- **District-scale** footprint with bulk-tonnage potential.
- ~1.5 km corridor drilled in Northwest in fall 2025, being incorporated into maiden resource estimate (expected 2026).
- Zones remain open with clear step-out targets and untested magnetic anomalies.
- Niobium, REEs and Phosphate components **all fall in the high-priority critical minerals**

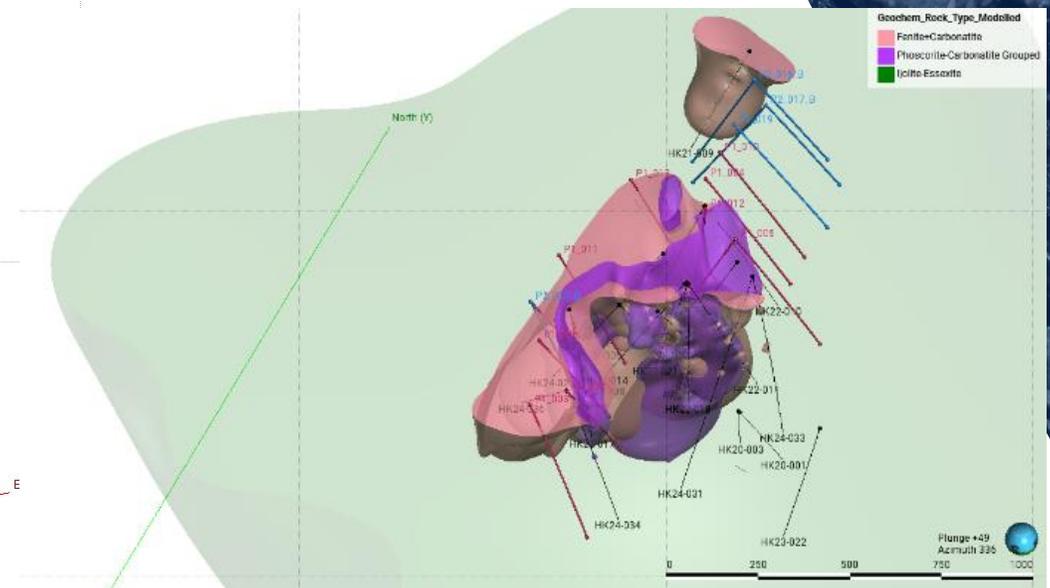
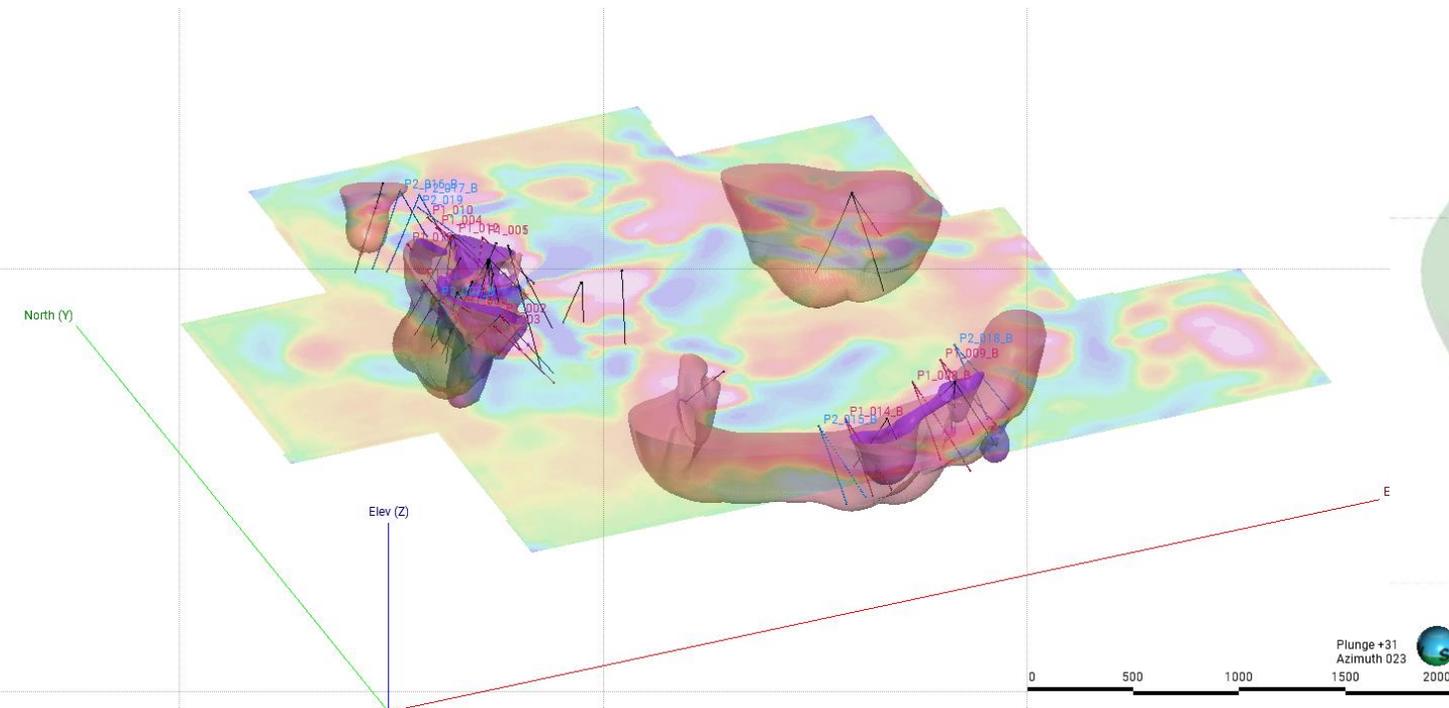


# Hecla Kilmer – Size Matters



# Hecla Kilmer – Defining Resources

- 3D geological modeling defines continuous REE-Nb mineralization both at surface and at depth, outlining clear growth vectors for 2025 resource drilling.
- Refined interpretation integrates drilling, geophysics, and geochemistry, sharpening high-confidence targets for expansion and definition.
- Model-driven targeting enables a de-risked, data-validated approach to resource delineation and high-grade extension.



# Hecla-Kilmer: Easily Leachable Apatites, Overcoming the Processing Barriers

- First pass metallurgical study revealed over 75% TREO recovery, with Apatite-hosted REEs being easily leached in **~2 hours at just 50°C** using a fraction of the acid requirements.
- Distinct advantage to other deposits in North America/Europe **with Monazite-Bastnäsite/Zircon minerals that require high-temp acid baking (200-600°C)** for sustained periods of time, upwards of 24 hours.
- With over 96% of rare earth elements successfully leached into solution, Hecla-Kilmer demonstrates that apatite-hosted REEs could represent the **first viable, domestically produced source in Canada**—thanks to their low-impact, rapid leach characteristics.
- **No Uranium and low-Th, no sulphides/acid-rock drainage and zero mercury, arsenic, antimony etc.** allowing for significantly easier social acceptance and permitting

## Flotation Recoveries:

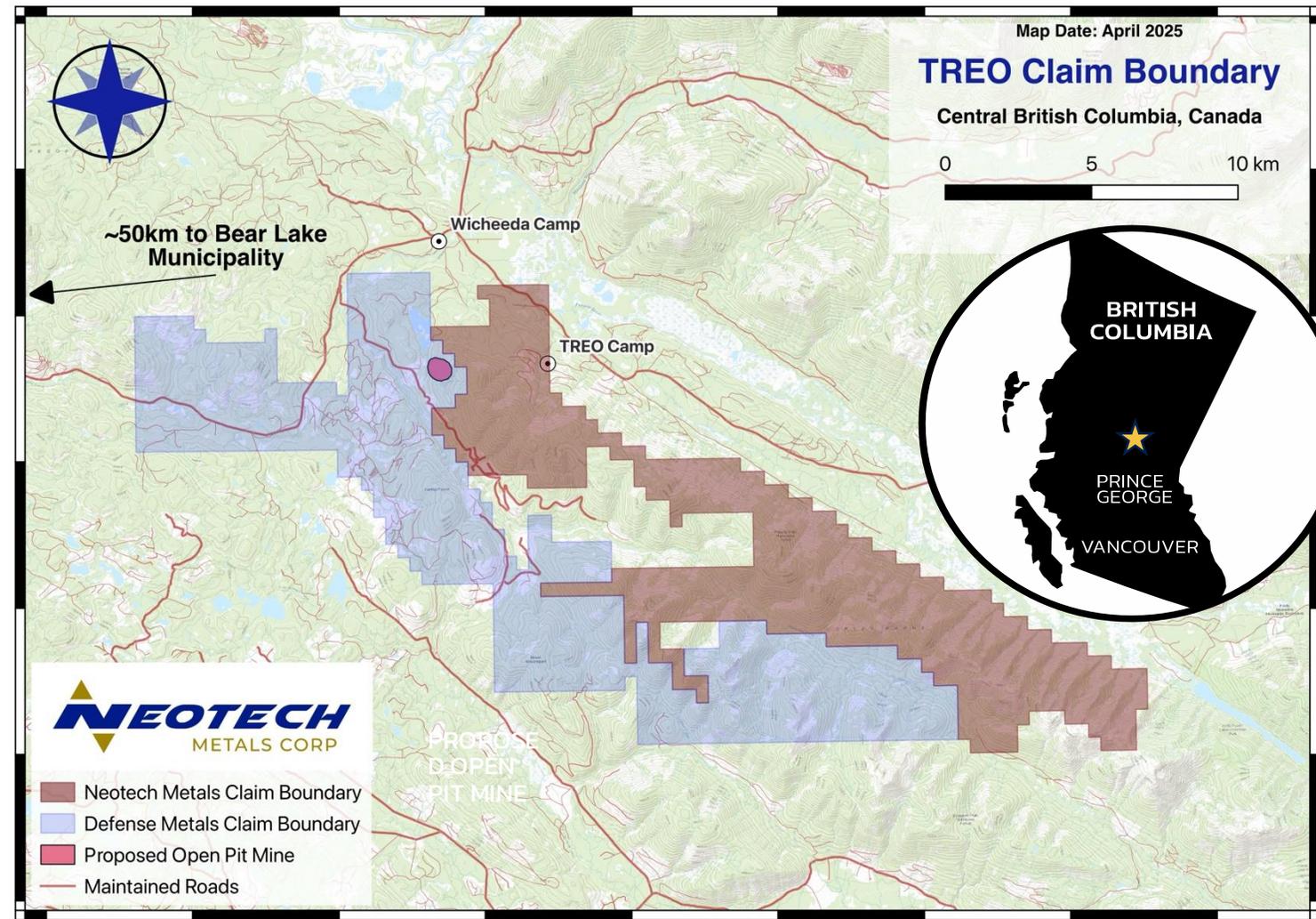
Element	Recovery %	Element	Recovery %
La	74.5	Ho	80.2
Ce	74.1	Er	76.3
<u>Pr</u>	<u>74.9</u>	Tm	81.1
<u>Nd</u>	<u>76.2</u>	Yb	74.2
Sm	76.8	Lu	70.5
Eu	77.8	Y	79.1
Gd	78.9	P <sub>2</sub> O <sub>5</sub>	89.1
<u>Tb</u>	<u>77.2</u>		
<u>Dy</u>	<u>78.1</u>	TREO (Average)	75.00

## Leachate Deportation Rates:

La	95.7	Ho	98.9
Ce	96.2	Y	99.4
Pr	96.2	Er	98.8
Nd	96.5	Tm	98.7
Sm	97.7	Yb	98.7
Eu	98.4	Lu	98.8
Gd	98.5	Sc	100
Tb	97.4	P	100
Dy	98.1		

# The TREO Project

**Neotech Metals' TREO Project**, located just **85 km north of Prince George, BC**, comprises **26 contiguous claims directly adjoining the Defense Metals Wicheeda Rare Earth deposit**—one of Canada's most advanced REE developments. Wicheeda recently secured **US \$250 million in U.S. and Canadian government funding**, underscoring the region's strategic importance to North America's rare earth supply chain. Exploration on Neotech's property dates back to the 1980s, with modern work continuing to build on a proven trend of REE mineralization across the district.

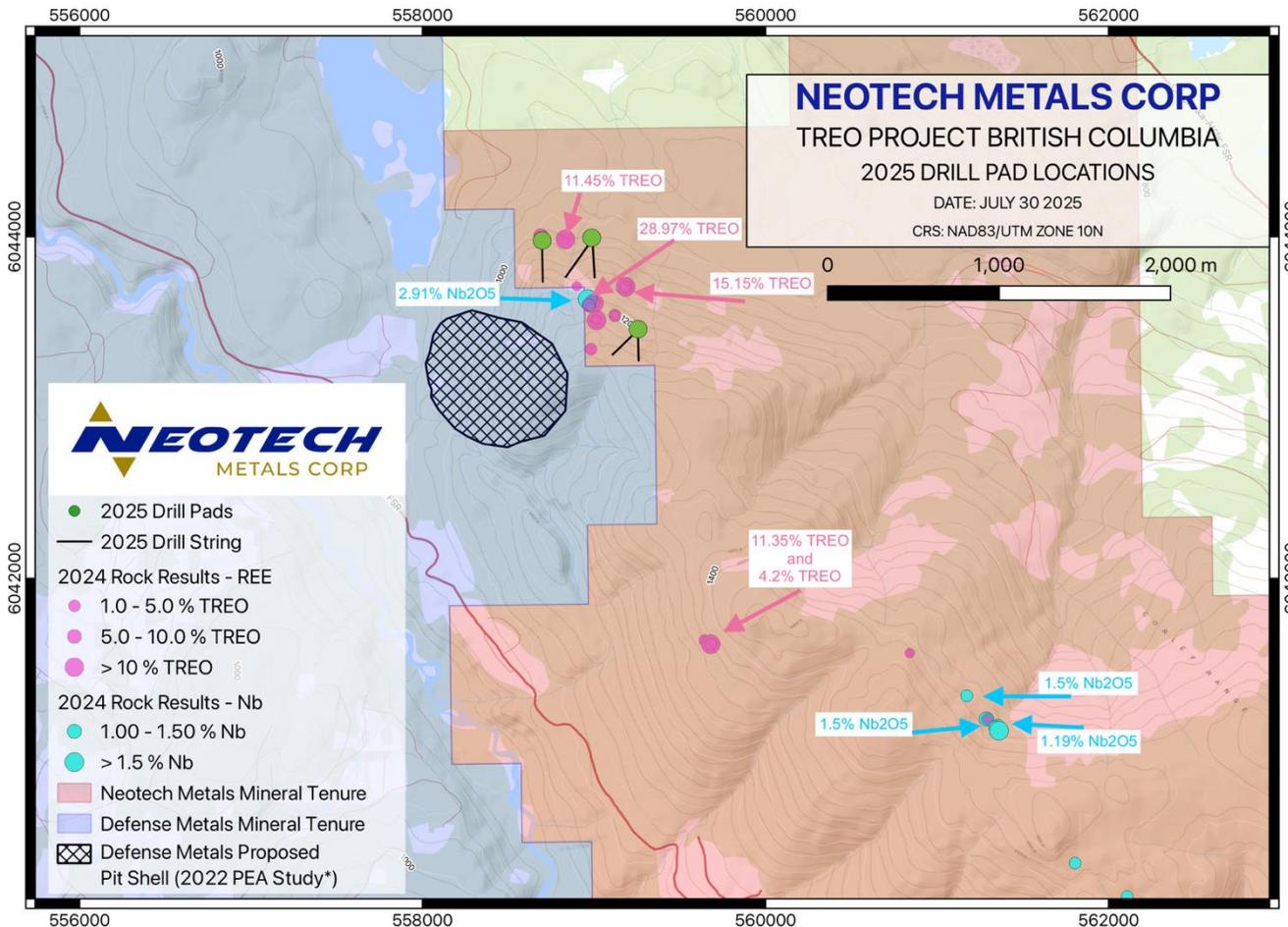


*We have amassed copious knowledge from regional programs, allowing us to expedite drill targets based on both publicly published geological data, and our own data to confirm and expand known zones*

--Reagan Glazier, CEO

# TREO Regional Results

TREO is contiguous to Defense Metal's Wicheeda Carbonatite deposit, featuring historical and continuous geophysical and geochemical trends over kilometer-long structures.

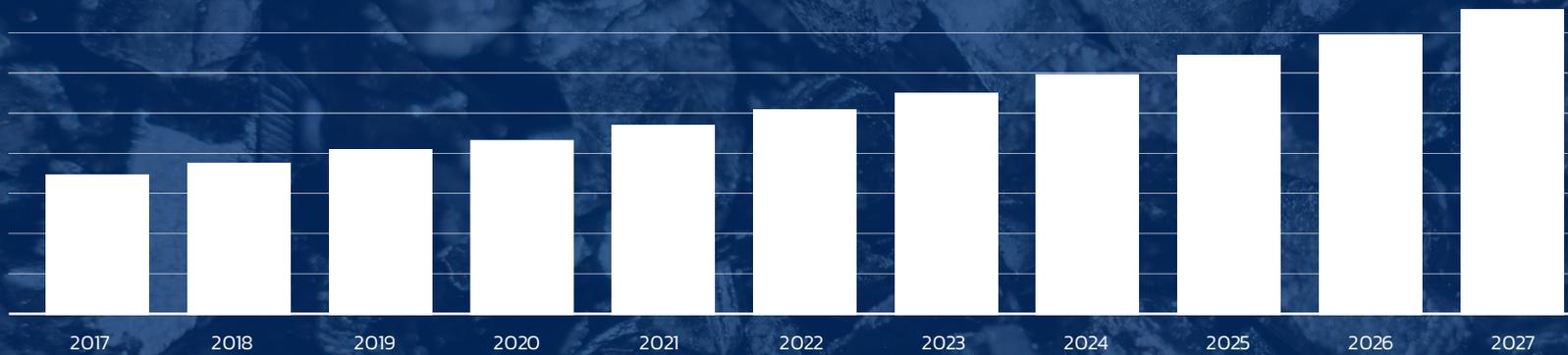


## 2025 TREO Exploration Program

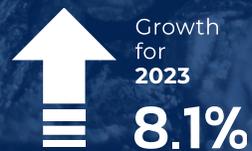
- 1,000 meters completed in July/August 2025
- Exploration Agreement signed with McLeod Lake Indian Band, strengthening community partnership and project advancement.
- Additional regional soil and rock sampling program on additional drill targeting

# Market Scope

## Market Size Outlook (USD Million)

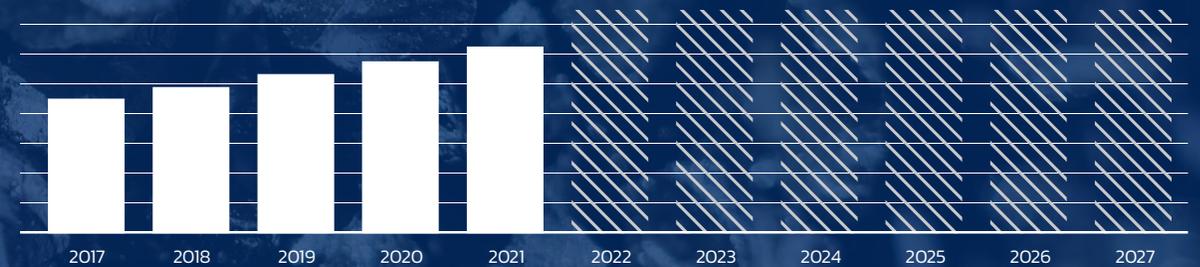
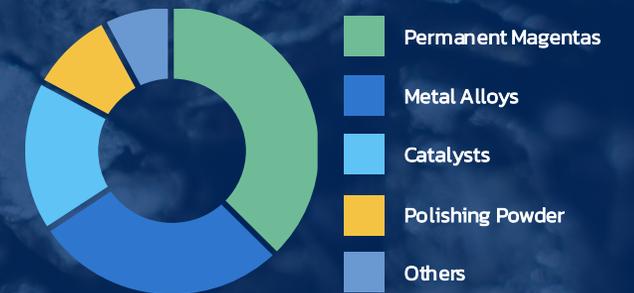


2017: USD \$6,898.00



## Rare Earth Metals Market

Share by Application (USD Million)



Permanent Magnets Segment

2017: USD 1,972.83 Million

# 2025 Exploration Season

## Full Steam Ahead

### ✓ TREO Drill Program (Completed, Assays pending)

1,000-meter drill program testing high-grade at surface mineralized zones to test for continuity and size.

### ✓ Hecla-Kilmer Exploration Program

- Resource-definition drilling and extensions (≈10,000 m) nearly complete; includes ~2,500 m of historic core to be sampled/assayed and incorporated into the Maiden Resource Estimate (2026).
- Ongoing baseline water sampling and environmental testing underway.
- Ongoing engagement with McLeod Lake Indian Band and local communities.

### ✓ Ongoing Metallurgical and Process Testing

Working on optimization of beneficiation, leaching and pilot plant design for bulk sample testing.



# Clear Path Forward/Investment Case

- **Both near-term and long-term value creation for shareholders**, supported by results from two drill campaigns, a maiden resource estimate, and upcoming economic studies (PEA).
- **Transitioning from exploration to definition stage**, positioning Neotech for its first compliant resource and a clear re-rating opportunity.
- **Advancing metallurgy and process development** toward a scalable, low-acid flowsheet for rare earth and niobium recovery.
- **Strategic engagement with industry and government partners** to align with North America's critical-minerals supply chain initiatives.
- **Commitment to strong ESG foundations** through ongoing First Nations collaboration and baseline environmental programs.



# Capitalization Summary



## SHARE STRUCTURE

Issued & Outstanding*	87,107,573
Warrants	29,459,258
Options	4,125,334
Fully Diluted	121,052,381

## PROFILE

Ticker Symbols:	CSE: NTMC   OTCQB: NTMFF   FSE: V690
Year End:	June 30
CUSIP:	64064Y104
WKN:	A3EXTU
ISIN:	CA64064Y1043
Industry:	Mining
Listing date:	March 17, 2023
Auditor:	Davidson and Company LLP
Transfer Agent:	Odyssey Trust

# Conclusion

- ✓ A large, well-mineralized geologic system with exceptional discovery and expansion potential.
- ✓ Proximity to established *and expanding* world-class infrastructure, including hydro power and rail access.
- ✓ Unique geology and mineralogy providing a distinct metallurgical advantage.
- ✓ Strong heavy rare earth enrichment supporting high-value product streams.
- ✓ An experienced and aligned technical and capital markets team with a proven track record of success.
- ✓ Opportunity to establish a reliable supply of critical rare earth minerals—providing certainty and confidence that local businesses and organizations can depend on.



Rare Earth  
Domestic  
Potential  
**UNLOCKED**

**THANK YOU**

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The scientific and technical content in this material has been reviewed and approved by Jared Galenzoski, P. Geo., who is a "qualified person" as defined by National Instrument 43-101 -Standards of Disclosure for Mineral Projects

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